

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Matthew S. Barr
Jill Frizzley
Kevin Bostel

*Proposed Counsel for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	:
ANGELICA CORPORATION, et al.,	: Case No. 17-____ (____)
	:
Debtors.¹	: (Joint Administration Pending)
	:
-----X	

**SCHEDULES TO DECLARATION OF JOHN MAKUCH PURSUANT TO RULE 1007-2
OF LOCAL BANKRUPTCY RULES FOR SOUTHERN DISTRICT OF NEW YORK**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Angelica Corporation (5260); Clothesline Holdings, Inc. (1081); Angelica Textile Services, Inc.–NY (6508); Royal Institutional Services, Inc. (8906); and Angelica Textile Services, Inc.–CA (5010). The location of the Debtors' corporate headquarters is 1105 Lakewood Parkway, Suite 210, Alpharetta, Georgia 30009.

Schedule 1

Committees

Pursuant to Local Rule 1007-2(a)(3), to the best of the Debtors' knowledge and belief, no committee has been organized prior to the Commencement Date.

Schedule 2

Consolidated List of 20 Largest Unsecured Claims (Excluding Insiders)¹

Pursuant to Local Rule 1007-2(a)(4), the following is a list of creditors holding, as of April 3, 2017, the twenty largest, unsecured claims against the Debtors, on a consolidated basis, excluding claims of insiders as defined in 11 U.S.C. § 101.

No.	Creditor	Complete mailing address, telephone number, and name of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim	Amount of claim	Contingent, Liquidated, Disputed, or Partially Secured
1	MEDLINE INDUSTRIES INC	THREE LAKES DRIVE NORTHFIELD, IL 60093 CHARLIE MILLS CHIEF EXECUTIVE OFFICER Phone: (847) 949-5500 Fax: (847) 837-2765 Fax: (847) 949-2497	Trade Debt	\$12,866,725	
2	HARBOR LINEN	2 FOSTER AVENUE GIBBSBORO, NJ 08026 EARL WAXMAN CHIEF EXECUTIVE OFFICER Phone: (856) 435-2000 Fax: (856) 346-4598 Email: EWAXMAN@HARBORLINEN.COM	Trade Debt	\$7,106,519	

¹The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. All claims are subject to customary offsets, rebates, discounts, reconciliations, credits, and adjustments, which are not reflected on this Schedule.

No.	Creditor	Complete mailing address, telephone number, and name of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim	Amount of claim	Contingent, Liquidated, Disputed, or Partially Secured
3	SODEXO LAUNDRY SERVICES, INC.	9801 WASHINGTONIAN BLVD. GAITHERSBURG, MD 20878 MARC ROLLAND CHIEF FINANCIAL OFFICER Phone: (301) 987-4000 Fax: (301)-987-4438	Litigation Settlement	\$1,825,000	
4	ECOLAB TEXTILE CARE	370 N. WABASHA STREET ST. PAUL, MN 55102-2233 DOUGLAS M. BAKER, JR. CHIEF EXECUTIVE OFFICER Phone: (800) 352-5326 Fax: (651) 225-3098 Email: DOUGLAS.BAKER@ECOLAB.COM	Trade Debt	\$1,224,503	
5	MED I PANT INC	9100 RAY LAWSON BOULEVARD MONTREAL, QC H1J 1K8 MR. DAVID ARDITI CHIEF EXECUTIVE OFFICER Phone: (514) 356-1224 Fax: (514) 356-0055 Email: DRARDITI@MIP.CA	Trade Debt	\$1,110,897	

No.	Creditor	Complete mailing address, telephone number, and name of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim	Amount of claim	Contingent, Liquidated, Disputed, or Partially Secured
6	STANDARD TEXTILE INC	<p>ONE KNOLLCREST DRIVE CINCINNATI, OH 45237</p> <p>GARY HEIMAN CHIEF EXECUTIVE OFFICER</p> <p>Phone: (800) 999-0400 Fax: (513) 761-0467 Email: GHEIMAN@STANDARDTEXTILE.COM</p>	Trade Debt	\$655,485	
7	STREAMLINE SOLUTIONS	<p>2515 SHADER ROAD ORLANDO, FL 32804</p> <p>DAVID ARKEILPANE CO-OWNER</p> <p>Phone: 866-244-7700 Fax: (866) 410-8675 Email: DARKEILPANE@STREAMLINESOLUTIONSUSA.COM</p>	Trade Debt	\$552,092	
8	POSITEK RFID, LP	<p>1210 STANBRIDGE STREET SUITE 710 NORRISTOWN, PA 19401</p> <p>HERB MARKMAN CHIEF EXECUTIVE OFFICER</p> <p>Phone: (610) 275-2905 Fax: (610) 275-9703 Email: HMARKMAN@POSITEKRFID.COM</p>	Trade Debt	\$517,290	

No.	Creditor	Complete mailing address, telephone number, and name of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim	Amount of claim	Contingent, Liquidated, Disputed, or Partially Secured
9	FASHION SEAL UNIFORMS	10055 SEMINOLE BLVD. SEMINOLE, FL 33772 MICHAEL BENSTOCK CHIEF EXECUTIVE OFFICER Phone: (888) 491-5818 Fax: (888) 674-5317 Email:MBENSTOCK@SUPERIORUNIFORMGROUP.COM	Trade Debt	\$436,669	
10	PENSKE TRUCK LEASING INC	2675 MORGANTOWN ROAD READING, PA 19607 BRIAN HARD CHIEF EXECUTIVE OFFICER Phone: (610) 775-6000 Fax: (610) 775-6432	Trade Debt	\$412,410	
11	AMERICAN ASSOCIATED CO INC	116 BETHEA ROAD SUITE 424 FAYETTEVILLE, GA 30214 LARRY MALLAM PRESIDENT Phone: (770) 719-4330 Fax: (770) 719-7577	Trade Debt	\$395,625	

No.	Creditor	Complete mailing address, telephone number, and name of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim	Amount of claim	Contingent, Liquidated, Disputed, or Partially Secured
12	ENCOMPASS GROUP LLC	615 MACON STREET MCDONOUGH, GA 30253 ALAN DAVIS CHIEF FINANCIAL OFFICER Phone: (800) 284-4540 Fax: (770) 957-1888 Email: ALAN.DAVIS@ENCOMPASSGROUP.NET	Trade Debt	\$336,187	
13	PHOENIX TEXTILE CORPORATION	21 COMMERCE DR O'FALLON, MO 63366 LINDA HABERSTROH PRESIDENT Phone: (314) 291-2151 Fax: (314) 344-5786	Trade Debt	\$246,582	
14	TINGUE BROWN AND COMPANY	309 DIVIDEND DR. PEACHTREE CITY, GA 30269 DAVID TINGUE CHIEF EXECUTIVE OFFICER Phone: (800) 829-3864 Fax: (770) 486-0975 Email: DTINGUE@TINGUE.COM	Trade Debt	\$192,606	

No.	Creditor	Complete mailing address, telephone number, and name of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim	Amount of claim	Contingent, Liquidated, Disputed, or Partially Secured
15	THE COMPLETE LOGISTICS CO	1670 S ETIWANDA AVE ONTARIO, CA 91761 RICK WHEELER PRESIDENT Phone: (909) 544-5040 Fax: (800) 397-6909 Email: RWHEELER@LOGISTICSINC.COM	Trade Debt	\$190,895	
16	GOLDEN STAR INC	6445 METCALF AVENUE OVERLAND PARK, KS 66202 GARY GRADINGER PRESIDENT & CEO Phone: (816) 842-0233 Fax: (816) 842-1129 Email: GOLDENSTAR@GOLDENSTAR.COM	Trade Debt	\$189,330	
17	RYDER TRANSPORTATION SERV	11690 NW 105TH STREET MIAMI, FL 33178 ART A. GARCIA CHIEF FINANCIAL OFFICER Phone: (305) 500-3726 Fax: (305) 500-4579 Email: CUSTOMER_SERVICE-US@RYDER.COM	Trade Debt	\$186,729	

No.	Creditor	Complete mailing address, telephone number, and name of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim	Amount of claim	Contingent, Liquidated, Disputed, or Partially Secured
18	CENTIMARK CORPORATION	<p>12 GRANDVIEW CIRCLE CANONSBURG, PA 15317</p> <p>EDWARD B. DUNLAP CHIEF EXECUTIVE OFFICER</p> <p>Phone: (724) 514-8700 Fax: (724) 743-7790 Email: TECHNOLOGY@CENTIMARK.COM</p>	Trade Debt	\$182,109	
19	PENSION BENEFIT GUARANTY CORPORATION	<p>1200 K STREET, NW, SUITE 340 WASHINGTON, DC 20005-4026</p> <p>COUNSEL OFFICE OF THE CHIEF COUNSEL</p> <p>Phone: (202) 326-4020 Fax: (202) 326-4112</p>	Pension Liability	Undetermined	Contingent & Unliquidated
20	NATIONAL RETIREMENT FUND	<p>6 BLACKSTONE VALLEY PLACE SUITE 302 LINCOLN, RI 02865-1112</p> <p>RICHARD N. RUST FUND MANAGER</p> <p>Phone: (401) 334-4155 Fax: (401) 334-5133</p>	Partial Pension Withdrawal	Undetermined	Contingent, Unliquidated & Disputed

Schedule 3

Consolidated List of Holders of Four Largest Secured Claims

Pursuant to Local Rule 1007-2(a)(5), to the best of the Debtors' knowledge, belief, and understanding, the following chart lists the creditors holding, as of the Commencement Date, the four largest secured, non-contingent claims against the Debtors, on a consolidated basis, excluding claims of insiders as defined in 11 U.S.C. § 101.

No.	Creditor	Contact, Mailing Address, Telephone Number/Fax Number, Email	Amount of Claim	Collateral Description and Value
1.	KKR Asset Management LLC	Attn: General Counsel 555 California Street 50 th Floor San Francisco, CA 94104 Fax: 415-391-3077 Phone: 415-315-3620 Email: kamlegal@kk.com	\$61,646,237	<u>Description:</u> All personal property and interest in personal property of the Debtor, including Accounts, Inventory, Equipment, Fixtures, Cash, Documents, Real Estate, General Intangibles, Deposit Accounts, Investment Property and Letter of Credit Rights. <u>Collateral Value:</u> Uncertain
2.	Wells Fargo Capital Finance, LLC	Attn: Matt Mouledous, V.P. 1100 Abernathy Road Suite 1600 Atlanta, GA 30328 Fax: 866-358-0842 Phone: 770-508-1332 Email: matt.mouledous@wellsfargo.com	\$32,199,201	<u>Description:</u> All personal property and interest in personal property of the Debtor, including Accounts, Inventory, Equipment, Fixtures, Cash, Documents, Real Estate, General Intangibles, Deposit Accounts, Investment Property and Letter of Credit Rights. <u>Collateral Value:</u> Uncertain
3.	GACP Finance Co., LLC	Attn: Manju Manwani 1100 Santa Monica Blvd. Suite 800 Los Angeles, CA 90025 Fax: 310-966-1448 Phone: 310-689-5222 Email: mmanwani@gacapitalpartners.com	\$24,517,058	<u>Description:</u> All personal property and interest in personal property of the Debtor, including Accounts, Inventory, Equipment, Fixtures, Cash, Documents, Real Estate, General Intangibles, Deposit Accounts, Investment Property and Letter of Credit Rights. <u>Collateral Value:</u> Uncertain
4.	Regions Bank	Attn: Curtis J. Correa, Senior VP 11140 State Bridge Road Alpharetta, GA 30022 Fax: 770-360-8877 Phone: 770-360-8870 Email: Curtis.correa@regions.com	\$21,466,134	<u>Description:</u> All personal property and interest in personal property of the Debtor, including Accounts, Inventory, Equipment, Fixtures, Cash, Documents, Real Estate, General Intangibles, Deposit Accounts, Investment Property and Letter of Credit Rights. <u>Collateral Value:</u> Uncertain

Schedule 4

**Angelica - Condensed Consolidated Balance Sheet (Unaudited)
As of January 28, 2017**

(in 000s)

ASSETS

CURRENT ASSETS

Cash	\$	951
Accounts Receivables		38,774
Linens Inventory, net		35,661
Prepaid expenses and other current assets		7,348
Total Current Assets		82,734
Property and Equipment		180,600
Less: Reserve for Depreciation		(99,274)
Total Property and Equipment		81,326
Intangible Assets, net		37,308
Other assets		2,702
TOTAL ASSETS	\$	204,069

LIABILITIES AND SHAREHOLDERS' EQUITY

CURRENT LIABILITIES

Accounts Payable	\$	35,668
Accrued Wages and Other Compensation		11,003
Income Tax Payable		291
Current Maturities of Capital Lease Obligation		758
Other Accrued Liabilities		14,607
Total Current Liabilities		62,328
2nd Lien Debt		83,362
Long-Term Debt, Revolver		20,475
Capital Lease Obligation, less current maturities		17,003
Deferred Compensation & Pension		11,414
Deferred Income Taxes		(235)
Other Long-Term Obligations		23,269
Total Liabilities		217,617

SHAREHOLDERS' EQUITY

Stock		15,001
Capital Surplus		141,600
Retained earnings		(164,442)
Accumulated other comprehensive gain/(loss)		(5,708)
Total Shareholders' Equity		(13,547)
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$	204,069

General Note: The Consolidated Balance Sheet is unaudited, subject to change and includes certain items that remain under review by the Company and may be accounted for differently in future reports.

Schedule 5

Publicly Held Securities

Pursuant to Local Rule 1007-2(a)(7), the Debtors do not have any publicly traded stock, debentures, or securities.

Schedule 6

Debtors' Property Not in the Debtors' Possession

Local Rule 1007-2(a)(8) requires the Debtors to list property that is in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents, secured creditor, or agent for any such entity.

In the ordinary course of business, on any given day, property of the Debtors (including security deposits or other collateral with counterparties to certain commercial relationships) is likely to be in the possession of various third parties, including, customers, vendors, shippers, distributors, service providers, or agents, where the Debtors' ownership interest is not affected. Because of the constant movement of this property, providing a comprehensive list of the persons or entities in possession of the property, their addresses and telephone numbers, and the location of any court proceeding affecting the property would be impractical.

Schedule 7

Pursuant to Local Rule 1007-2(a)(9), the following lists the property or premises owned, leased, or held under other arrangement from which the Debtors operate their businesses.

Leased Property¹

Debtor	Street Address	City	State	Zip Code	Country
Angelica Textile Services, Inc. (California) and (New York)	4410 West Mohave Street	Phoenix	AZ	85043	United States
Angelica Textile Services, Inc. (California)	1670 Industrial Blvd.	Chula Vista	CA	91911	United States
Angelica Textile Services, Inc. (California)	925 S. 8th Street	Colton	CA	52324	United States
Angelica Textile Services, Inc. (California) and (New York)	422 S. Fruit Avenue	Fresno	CA	93706	United States
Angelica Textile Services, Inc. (California)	8190 Murray Avenue	Gilroy	CA	95020	United States
Angelica Textile Services, Inc. (California)	333 S. Teilman Avenue	Fresno	CA	93706	United States
Angelica Textile Services, Inc. (California)	451 San Fernando Road	Los Angeles	CA	90031	United States
Angelica Textile Services, Inc. (California) and (New York)	1575 North Case Street	Orange	CA	92867	United States
Angelica Textile Services, Inc. (California)	701 Willow Pass Rd.	Pittsburg	CA	94565	United States
Angelica Textile Services, Inc. (California)	300 E. Commercial Drive	Pomona	CA	91766	United States
Angelica Textile Services, Inc. (California)	8360 Belvedere Avenue	Sacramento	CA	95826	United States
Angelica Textile Services, Inc. (California) and (New York)	3939 Market Street	San Diego	CA	92102	United States
Angelica Textile Services, Inc. (California) and (New York)	1250 State Avenue	Holly Hill	FL	32117	United States
Angelica Textile Services, Inc. (California) and (New York)	605 Packard Court	Safety Harbor	FL	34695	United States
Angelica Textile Services, Inc. (New York)	122 Hamilton Park Drive, Suite 4	Tallahassee	FL	32316	United States
Angelica Textile Services, Inc. (New York)	1105 Lakewood Parkway, Suite 210	Alpharetta	GA	30009	United States
Angelica Textile Services, Inc. (California) and (New York)	1061 Marquette Road	Rockmart	GA	30153	United States

¹ The classification of the contractual agreements listed herein as real property leases or property held by other arrangements is not binding upon the Debtors.

Debtor	Street Address	City	State	Zip Code	Country
Angelica Textile Services, Inc. (New York)	30 Inner Belt Road	Somerville	MA	2143	United States
Royal Institute Services, Inc.	104 Lamartine Street	Worcester	MA	1608	United States
Angelica Textile Services, Inc. (California) and (New York)	4 Anson Street	Durham	NC	27703	United States
Angelica Textile Services, Inc. (California)	1080 Mary Crest Road	Henderson	NV	89014	United States
Angelica Textile Services, Inc. (New York)	2511 N. Moore	Moore	OK	73160	United States
Angelica Textile Services, Inc. (California) and (New York)	140 Cort Road	Columbia	SC	29203	United States
Angelica Textile Services, Inc. (New York)	245 S. Camilla St.	Memphis	TN	38104	United States
Angelica Textile Services, Inc. (California) and (New York)	9506 Ooltewah Industrial Drive	Ooltewah	TN	37363	United States
Angelica Textile Services, Inc. (New York)	1307 Smith Road	Austin	TX	78721	United States
Angelica Textile Services, Inc. (California) and (New York)	620 Yorktown Street	Dallas	TX	75208	United States
Angelica Textile Services, Inc. (New York)	12050 Crownpoint, Suite 135	San Antonio	TX	78233	United States

Owned Property²

Debtor	Street Address	City	State	Zip Code	Country
Angelica Textile Services, Inc. (New York)	125 Bath Street	Ballston Spa	NY	12020	United States
Angelica Textile Services, Inc. (New York)	1-3 Apollo Drive	Batavia	NY	14020	United States
Angelica Textile Services, Inc. (New York)	920 S. Campbell Avenue	Chicago	IL	60612	United States
Angelica Textile Services, Inc. (New York)	1441 Lathrop Street	Houston	TX	77020	United States
Angelica Textile Services, Inc. (California)	1110 Burkburnett	Wichita Falls	TX	76306	United States
Angelica Textile Services, Inc. (New York)	1820 Iowa Avenue	Lorain	OH	44052	United States
Angelica Textile Services, Inc. (New York)	1058 Adams Avenue	Montgomery	AL	36104	United States
Angelica Textile Services, Inc. (New York)	482 Pawtucket Avenue	Pawtucket	RI	02860	United States

² The classification of the contractual agreements listed herein as real property leases or property held by other arrangements is not binding upon the Debtors.

Schedule 8

Location of Debtors' Assets, Books, and Records

Pursuant to Local Rule 1007-2(a)(10), the following lists the locations of the Debtors' substantial assets, the location of their books and records, and the nature, location, and value of any assets held by the Debtors outside the territorial limits of the United States.

Location of Debtors' Substantial Assets

As of January 28, 2017, the Debtors had assets of approximately \$204 million, as provided in Schedule 4, with substantial assets across sixteen states, including (in descending order of number of locations) California (9), Texas (5), Florida (3), Georgia (2), Massachusetts (2), New York (2), Tennessee (2), Alabama (1), Arizona (1), Illinois (1), Ohio (1), Oklahoma (1), Nevada (1), North Carolina (1), Rhode Island (1) and South Carolina (1).

Books and Records

The Debtors' books and records are located at 1105 Lakewood Parkway, Suite 210, Alpharetta, GA 30009.

Debtors' Assets Outside the United States

The Debtors do not have significant assets located outside of the territorial limits of the United States.

Schedule 9

Litigation

Pursuant to Local Rule 1007-2(a)(11), to the best of the Debtors' knowledge, belief, and understanding, there are no actions or proceedings pending or threatened against the Debtors or their property, as of the Commencement Date, where a judgment against the Debtors or a seizure of their property may be imminent.

Schedule 10

Senior Management

Pursuant to Local Rule 1007-2(a)(12), the following provides the names of the individuals who comprise the Debtors' existing senior management, a description of their tenure with the Debtors, and a brief summary of their relevant responsibilities and experience.

Name & Position	Responsibilities & Experience
David A. Van Vliet <i>President & Chief Executive Officer</i>	David A. Van Vliet rejoined Angelica in July 2012 as President and CEO. Mr. Van Vliet manages the executive team and is responsible for the overall direction, coordination and evaluation of the team. Mr. Van Vliet spent the first 12 years of his career at Procter & Gamble with assignments in several divisions and in multiple functions. He also held senior positions at Nabisco and Jacobs Suchard. He has prior experience at Angelica in 2005-2006, when he served as president and COO, before joining the pharmaceutical company for which he had served as a board member. Mr. Van Vliet is a graduate of Dartmouth College.
John Makuch <i>Interim Chief Financial Officer</i>	John Makuch joined Angelica as interim CFO in April 2016. At Angelica, Mr. Makuch is primarily responsible for planning, developing, organizing, implementing, directing and evaluating the organization's financial function and performance. Mr. Makuch has 22 years of experience assisting public and private firms across a range of industries executing financial and operational improvement initiatives. As a consultant, has acted in the roles of CEO, COO, CFO, CRO, Controller and Treasurer. Mr. Makuch graduated from Villanova University with a Bachelor's Degree in accounting with honors.
Richard Fiorillo <i>Chief Administrative Officer</i>	Richard Fiorillo joined Angelica in 2001 as the Division CFO for the Textile Rental business. Mr. Fiorillo had previously worked for National Service Industries, a diversified conglomerate that owned National Linen Service. In his current role, Mr. Fiorillo's primary responsibilities include information technology, revenue quality, risk management and customer care. Mr. Fiorillo graduated from the University of Georgia in 1980 and is a Certified Public Accountant.
John Partridge <i>Vice President of Business Development & Treasurer</i>	John Partridge joined Angelica in 2002 as the Director of Financial Analysis. His primary responsibilities include treasury and accounting, mergers and acquisitions, and oversight of all real estate activities. Mr. Partridge had previously worked for National Service Industries, a diversified conglomerate that owned National Linen Service. He graduated from the University of Florida with a Bachelor's Degree in accounting with high honors and has a Master's Degree in accounting from Florida International University.

Name & Position	Responsibilities & Experience
Jonathan Blake <i>General Counsel and Secretary</i>	Jonathan Blake joined Angelica in May 2015, overseeing the Company's legal function as General Counsel and Secretary. Prior to joining Angelica, he served as Vice President and Deputy General Counsel for YP, a Cerberus Capital Management portfolio company and one of the largest digital-media companies in the United States. Mr. Blake has also held positions at Asahi Glass Company, AT&T, and Sebaly Shillito & Dyer Law Firm. Mr. Blake received his undergraduate degree from The Ohio State University and his law degree from Capital University Law School.

Schedule 11

Payroll

Pursuant to Local Rule 1007-2(b)(1)-(2)(A) and (C), the following provides the estimated amount of weekly payroll to the Debtors' employees (not including officers, directors, and stockholders) and the estimated amount to be paid to officers, stockholders, directors, and financial and business consultants retained by the Debtors for the 30-day period following the filing of the chapter 11 petitions.

Payments to Employees (Not Including Officers, Directors, and Stockholders)	\$2,561,000
Payments to Officers, Stockholders, and Directors	\$135,000
Payments to Financial and Business Consultants	\$50,000

Schedule 12

**Cash Receipts and Disbursements,
Net Cash Gain or Loss, Unpaid Obligations and Receivables**

Pursuant to Local Rule 1007-2(b)(3), the following provides, for the 30-day period following the filing of the chapter 11 petition, the estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees.

Cash Receipts	\$26,635,000
Cash Disbursements	(\$29,681,000)
Net Cash Flow	(\$3,046,000)
Unpaid Obligations	\$1,290,000
Uncollected Receivables	\$26,822,000